PAUL, WEISS, RIFKIND, WHARTON & CARRISON

1285 AVENUE OF THE AMERICAS NEW YORK, NEW YORK 10019-6064 TELEPHONE (212) 373-3000

TELEPHONE (212) 373-3000 FACS(MILE (212) 757-3990

LLOYD K. GARRISON (1946-1991)
RANDOLPH E. PAUL (1946-1950)
SIMON H. RIFKIND
LOUIS S. WEISS (1927-1950)
JOHN F. WHARTON (1927-1977)

WRITER'S DIRECT DIAL NUMBER

(212) 373-3040 WRITER'S DIRECT FACSIMILE

(212) 492-0040
WRITER'S DIRECT E-MAIL ADDRESS

iputnam@paulweiss.com

1615 L STREET, NW WASHINGTON, DC 20036-5694 TELEPHONE (202) 223-7300 FACSIMILE (202) 223-7420

62. RUE DU FAUBOURG SAINT-HONORÉ 75008 PARIS, FRANCE TELEPHONE (33 I) 53 43 I4 I4 FACSIMILE (33 I) 53 43 00 23

FUKOKU SEIMEI BUILDING 2-2 UCHISAIWAICHO 2-CHOME CHIYODA-KU, TOKYO 100-0011, JAPAN TELEPHONE (81-3) 3597-8101 FACSIMILE (81-3) 3597-8120

> 2918 CHINA WORLD TOWER II NO.1 JIANGUOMENWAI DAJIE BEIJING, 100004 PEOPLE'S REPUBLIC OF CHINA TELEPHONE (86-10) 6505-8822 FACSIMILE (86-10) 6505-8830

IZTH FLOOR, HONG KONG CLUB BUILDING 3A CHATER ROAD, CENTRAL HONG KONG TELEPHONE (852) 2536-9933 FACSIMILE (852) 2536-9622

ALDER CASTLE
10 NOBLE STREET
LONDON EC2V 7JU, U.K.
TELEPHONE (44 20) 7367 1600
FACSIMILE (44 20) 7367 1650

NEALE M. ALBERT
MARK H. ALCOTT
ALLAN J. ARFFA
ROBERT A. ATKINS
JOHN F. BAUGHMAN
DANIEL J. BELLER
MITCHELL L. BERG
MARK S. BERGMAN
BRUCE BIRENBOIM
BRUCE BIRENBOIM
BRUCE BIRENBOIM
REMARK S. BERGMAN
BRUCE BIRENBOIM
REMARK S. BERGLIO
JENN F. BREGLIO
JENN F. CLAYTON
JENN F. CLAYTON
JAY COMEN
RUSSELL F. COLWELL
DOMGLAS A. CIFU
LEWIS R. CLAYTON
JAY COMEN
RUSSELL F. DAVIS
DOMGLAM D. DOM
JAY COMEN
MARC FALCONE
PETER L. FELCHER
PETER L. FELCHER
PETER E. FELCHER
MARTIN FLUMENBAUM
ANDREW J. FELDEY
MARTIS B. FREIDUS
HARHAS B. FREIDUS
HARHAS B. FREIDUS
HARHAS B. FREIDUS
BRUCE A. GUTENILAN
GAINES GWATHMEY.
JII
ALAN S. HALPERIN
GRANGER
BRUCE A. GUTENILAN
GAINES GWATHMEY
JEN GOOGE, JR.
BRUCE A. GUTENILAN
GAINES GWATHMEY
JII
ALAN S. HALPER
BRUCE A. GUTENILAN
GAINES GWATHMEY
JII
ALAN S. HALPER
BRUCE A. GUTENILAN
GAINES GWATHMEY
JEN CHOWSON
JEN CHARLES J. OWNSON
JEN CHARLES J. OWNSON
JEN CHARLES J. OWNSON
JEN CHARLES J. OWNSON
JEN CHARLES J. WONSON
JEN CHARLES

DAVID K. LAKHDHIR
STEVEN E. LANDERS
JOHN E. LANDERS
JOHN E. LANDER
DANIEL J. LEFFELL
MARTIN LONDON RELL
MARTIN LONDON RELL
MARTIN LONDON RELL
MARTIN S. MAYNARD
ROBERT E. MONTGOMERY, JR.
TOBY S. MYERSON
KEVIN J. O'BRIEN
JOHN J. O'NEIL
KELLEY D. PARKER
ROBERT P. PARKER
ROBERT P. PARKETER
MARE P. POMERANTY
LEONARD P. MONTON
MICHAEL B. REEDDE
CAREL, REISNER
WALTER RIEMAN
RICHAEL B. REEDDE
CARL L. REISNER
WALTER RIEMAN
RICHAEL B. ROBENBERG
STEVEN B. ROSENBERG
WARREN B. RUDMAN*
JEFFREY D. SAFENSTEIN
JEFFREY D. SAFENSTEIN
JEFFREY B. SCHUMER
JOHN B. SCHNEIDER
ROBERT B. SCHUMER
JOHN B. SICULLAR
MODERT S. SCHUMER
JOHN SINVERMAN
SOBERT S. SCHUMER
JOHN SINVERMAN
SOBERT S. SEMITH
MARILYN SOBEL
PHILLIP L. SPECTOR*
THOODORY
MARK A. JUNDERBERG
MARK A. JUNDERBERG
MARK A. JUNDERBERG
STEVEN L. WOLFRAM
LISA YANO
JORDAN E. YARETT

*NOT ADMITTED TO NEW YORK BAR.

September 18, 2002

Jonathan G. Katz Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549

BY HAND DELIVERY

NOW SEP 19 PM 2:27

The Penn Traffic Company Sworn Statements of Principal Executive Officer and Principal Financial Officer

Dear Mr. Katz:

On behalf of The Penn Traffic Company (the "Company"), in accordance with the Securities and Exchange Act order dated June 27, 2002 (File No.4-460) requiring the filing of sworn statements pursuant to Section 21(a)(1) of the Securities and Exchange Act of 1934, as amended, enclosed are:

- 1. Statement Under Oath of the Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings executed by Joseph V. Fisher, Principal Executive Officer of the Company.
- 2. Statement Under Oath of the Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings executed by Martin A. Fox, Principal Financial Officer of the Company.

PAUL, WEISS, RIFKIND, WHARTON & CARRISON

Jonathan G. Katz Securities and Exchange Commission

2

Please acknowledge receipt of the enclosures by file stamping (i) the enclosed copy of this letter and (ii) the copy of each of the enclosures to this letter and returning them to the courier who has been instructed to wait.

If you should have any questions or concerns, please contact Douglas A. Cifu at (212) 373-3436 (fax: 212-492-0436) or the undersigned at (212) 373-3040 (fax: 212-492-0040).

Very truly yours,

Lan Putnam/cds

Enclosures

cc:

Francis D. Price, Jr.

The Penn Traffic Company

Douglas A. Cifu
Paul, Weiss, Rifkind, Wharton & Garrison

1730

STATEMENT UNDER OATH

I, Martin A. Fox, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of The Penn Traffic Company (the "Company"), and, except as corrected or supplemented in a subsequent covered report:
- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's audit committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
- Annual Report of the Company on Form 10-K for the fiscal year ended February 2, 2002 filed with the Commission;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of the Company filed with the Commission subsequent to the filing of the Form 10-K identified above; and

any amendments to any of the foregoing.

Martin A. Fox

September 18, 2002

Subscribed and sworn to before me this 18 day of

Notary Public

My Commission Expires:

OFFICE RECEIVED COTARY

SFP 1 9 2002

FRANCIS D. PRICE, JR.
Notary Public in the State of New York
Qualified in Onondaga Co. No. 4527468
My Commission Expires March 30, 19

may 31, 2006